



MERCHANT BANK LIMITED

NOTICE TO SHAREHOLDERS

AMENDED NOTICE OF MEETING

The Thirty-Eighth Annual Meeting of Shareholders will be held at the ANSA McAL Board Room, 10th Floor, Tatil Building, 11A Maraval Road, Port of Spain on Wednesday, May 25th, 2016 at 4:00 p.m. Please be informed that at this meeting Mr. Anton Gopaulsingh will offer himself for election to the Board of Directors of ANSA Merchant Bank Limited.

We remind you that pursuant to Section 63 and 67(2)(c) of the Securities Act 2012 (the "Act") ANSA Merchant Bank's Annual Report for the year ended 31st December, 2015 (the "Annual Report 2015") is now accessible on the Company's website at:

https://www.ansabank.com/pdf/year-end-financials/AMBL_Financials_2015.pdf

Our Form of Proxy has been amended to include the election of Mr. Gopaulsingh as a Director of the Company.

BY ORDER OF THE BOARD

A handwritten signature in black ink, appearing to read "Robert I. Ferreira", written over a white rectangular background.

Robert I. Ferreira
Corporate Secretary
May 9, 2016

